

WHITE PAPER



**ZAMBESI
GOLD**
(PTY)LTD

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OUR VISION
**"Forging a legacy of wealth
empowered by gold
accelerated through digital
innovation"**





CEO STATEMENT



“Gold is not called a precious metal for nothing, it’s got soul.”

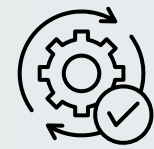
Koos van Straaten





Koos Van Straaten - CEO - Zambesi Mining

- **South-Africa's mining turnaround specialist**
- Mining Entrepreneur
- Game changer
- **40 year + mining experience**
- **Patented Mineral beneficiation product**
- ZA 2013/00336
- Experienced in mechanized and conventional underground mining
- Renowned for turning around underperforming or distressed mines for major listed companies



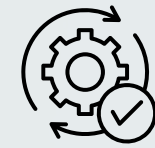
EXECUTIVE SUMMARY

- Zambesi Gold (ZGD) is a utility token powered by the real-world output of two operational entities: Zambesi Gold (Pty) Ltd and ZGD Mining (Pty) Ltd. Both companies aim to pledge up to 25% of profit gold to independently vaulted reserves, supporting an optional gold redemption utility for qualifying token holders.
- Funds raised during the initial offering, alongside private contributions, were used strategically to secure a gold streaming agreement and build the partnerships necessary to activate commercial-scale mining projects.
- ZGD Mining is actively securing global funding to scale operations and commission additional plants. These expansions are expected to significantly increase vaulted gold over time, enhancing the utility experience for engaged token holders.
- Despite being connected to real-world operations, ZGD is not a financial instrument and makes no return guarantees. Its value lies in the optional redemption utility, available to holders who meet program criteria, bridging real assets with digital opportunities.

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“Expansions are expected to significantly increase vaulted gold over time, enhancing the utility experience for engaged token holders”





EXECUTIVE SUMMARY

- The Redemption Program gives token holders the optional utility to permanently remove tokens from circulation by sending them to a burn wallet. In doing so, they unlock the ability to engage with the value linked to vaulted gold, based on criteria at a set point in time.
- The redemption value is calculated using:
 - The gold price and exchange rate on the applicable date
 - Total vaulted gold on that date
 - Circulating token supply at the time
- This creates a transparent ratio between gold and tokens in circulation.

The feature serves two core purposes: It builds trust by linking the ecosystem to real-world assets, and it reduces token supply with each redemption. This burn mechanism introduces scarcity, adding utility-driven value to the remaining tokens and supporting a self-balancing token economy.

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“This burn mechanism introduces scarcity, adding utility-driven value to the remaining tokens and supporting a self-balancing token economy”





THE TEAM



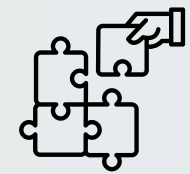
CHINESE OFFICE

Cheng Zhang
Stakeholders Relation
Executive (Asia)

Mike Zhang General
Manager Office-
Shanghai (Asia)

”Forging a legacy of wealth
empowered by gold
accelerated through digital innovation”

05



Problems & Solutions



■ Problem 1: Stability Without Speculation

The Problem:

Traditional gold-backed cryptocurrencies are often seen as too stable, lacking the growth potential that excites most investors, while still being vulnerable to inefficiencies and trust issues.

Zambesi Gold's Solution:

ZGD introduces a dynamic model where the gold reserves grow while the circulating token supply decreases through strategic burning. This creates a self-balancing, scarcity-driven system that delivers both credibility and potential upside — without relying on hype or speculation.

■ Problem 2: Weak Commercial Foundations

The Problem:

Many tokens suffer from weak business backing, high overheads, poor financial planning, or even fraud — leading to unstable ecosystems and waning investor confidence.

Zambesi Gold's Solution:

Zambesi partners directly with mining operations, aligning ownership, participation, and management. By focusing on operational efficiency, debt reduction, and smart financial structures, Zambesi turns mining profitability into a real-time contributor to the token's ecosystem.

■ Problem 3: Token-Asset Mismatch

The Problem:

In most gold-backed systems, token supply and gold reserves aren't in sync — creating imbalance and doubt about long-term sustainability.

Zambesi Gold's Solution:

ZGD's vault is managed independently, with strict rules: No gold exits circulation unless the equivalent tokens are burned. This design safeguards the reserves, supports long-term growth, and ensures that token holders are always connected to a growing, unencumbered gold foundation.





ZAMBESI GOLD TOKEN

TOKEN SYMBOL: ZGD

BLOCKCHAIN: BSC - Binance Smart Chain

CONTRACT CODE:

0XBF27DA33A58DE2BC6EB1C7DAB6CF2E84E825D7DC

- The ZGD token is proudly housed on the Binance Smart Chain for its various benefits.

Binance Smart Chain (BSC) operates concurrently with Binance Chain (BC). In contrast to BC, BSC distinguishes itself by incorporating smart contract functionality and compatibility with the Ethereum Virtual Machine (EVM). The dual-chain structure of BSC enables users to construct Decentralised Apps (DApps) and digital assets on one blockchain, facilitating seamless exchange on another through the platform's high-speed trading capabilities, boasting a transaction time of approximately 3 seconds. While BSC and BC share similarities and operate in tandem, Binance Smart Chain is an autonomous blockchain. This distinction implies that BSC can continue its operations independently, even in the event of Binance going offline. The genesis of BSC can be traced back to a hard fork of the Go Ethereum (Geth) protocol. Employing a Proof of Staked Authority (PoSA) mechanism, BSC relies on 21 validators who produce blocks and receive rewards in Binance tokens (BNB). These validators undergo a dynamic selection process through the network's staking governance system, with the ability to be voted in and out based on consensus.





TOKENOMICS

TOTAL SUPPLY 177 000 000 ZGD
CIRCULATING 73 000 900 ZGD
SUPPLY

Company vesting wallet (smart contract)

ZGD Staking Company Wallets

ICO Pre-Sales Wallet (Surplus)

Future Acquisitions

Token Holders Wallets

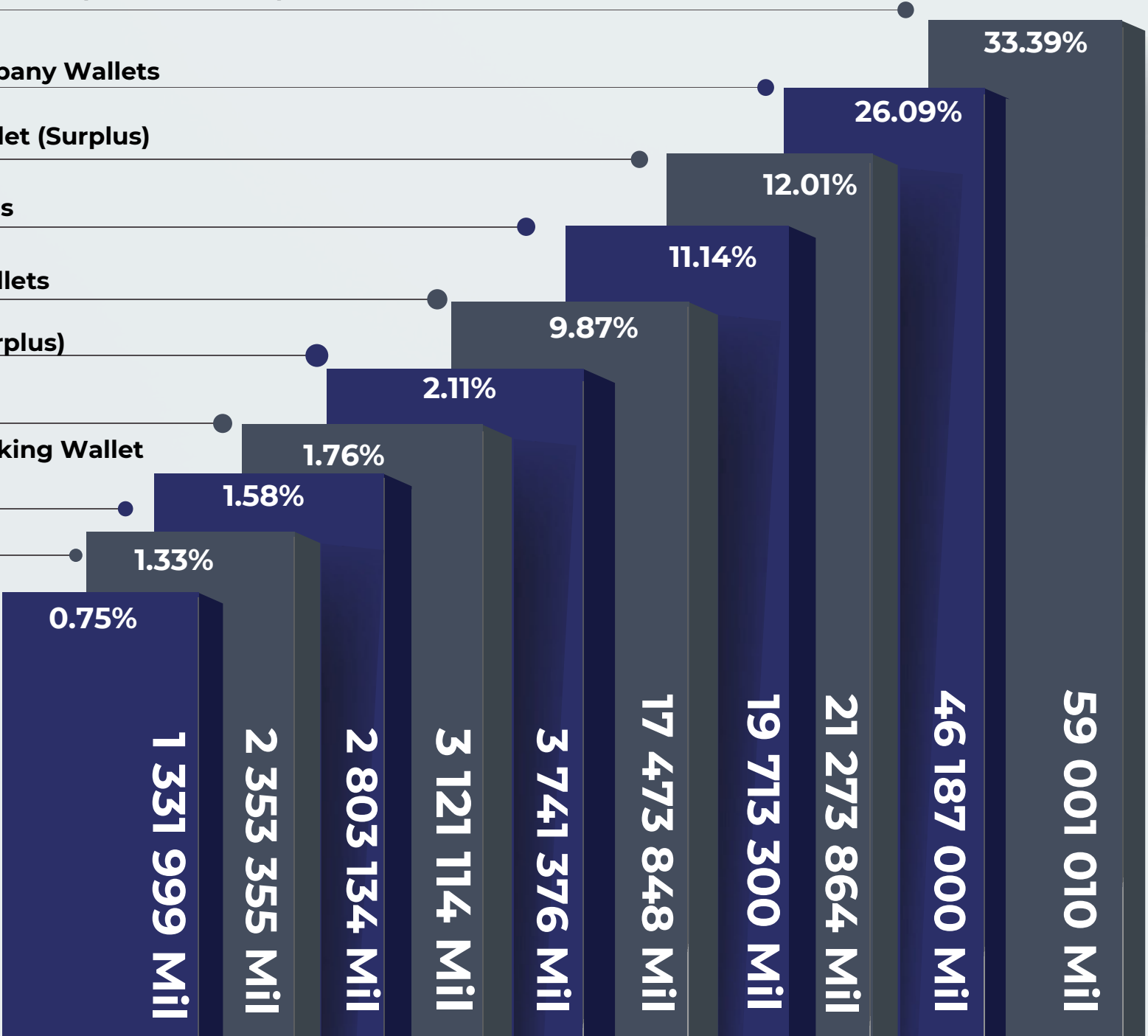
ZGD Pre-Sales (Surplus)

Marketing Wallet

Token Holders Staking Wallet
(smart contract)

Exchange Wallet

Staking Reward
Wallet





New Developments And Ambassador Redemption Program

■ Introduction

Zambesi Gold endeavors to pledge a portion of its profits from mining operations to physical gold, which is securely vaulted for the benefit of the ZGD token ecosystem. While the target profit allocation is 25%, This percentage may be adjusted at the company's discretion to ensure long-term sustainability.

■ Zambesi Gold Redemption Program – At a Glance

Optional utility program allowing ZGD holders to redeem tokens for USD, based on vaulted gold value. Funded by a voluntary pledge of up to 25% of the company’s mining profits to gold reserves. Redemption eligibility applies only to primary purchases via the Zambesi User Portal. Progressive redemption scale rewards long-term holding - 2% to 20% of tokens after 5 years. Not a gold-backed coin or financial product — ZGD is a utility token in a decentralised ecosystem.

■ Ambassadors Program – Overview

Become an ambassador by engaging monthly with zambesi gold through token purchases and platform activity. Meet criteria such as verified KYC, education video completion, and active community involvement. Ambassadors gain priority access to the redemption program and future platform features. Designed to reward long-term supporters and strengthen ecosystem stability and growth.



4,100,000 Oz
Gold Stockpile

See Supporting Documents



30 Oz
Vaulted Gold pile

See Gold Stock Audit Report



My ZGD Wallet
1000.053

TopUp Via Bitmart

TopUp Via Portal Shop



Video Course
Learn more and improve your skills

Enter Video Course





■ User Portal – Your Gateway to the Zambesi Ecosystem

Access everything in one place — from token subscriptions to gold redemptions. Manage your profile, track progress, and complete KYC with ease. Learn and grow with on - demand video training and essential documents. Securely monitor your wallet and reach out through built-in support. Designed for simplicity, transparency, and long-term engagement.

 Prospector	 Miner	 Mine Captain	 Mine Manager	 Gold-Vault Keeper
FREE to join	\$89 per month	\$248 per month	\$489 per month	\$1089 per month
				
 NO ZGD tokens	 \$89 ZGD tokens	 \$248 ZGD tokens	 \$489 ZGD tokens	 \$1089 ZGD tokens
 NO Bonus ZGD Tokens	 2.5% Bonus ZGD Tokens	 5% Bonus ZGD Tokens	 7.5% Bonus ZGD Tokens	 10% Bonus ZGD Tokens
 Buy physical gold with ZGD	 Buy physical gold with ZGD	 Buy physical gold with ZGD	 Buy physical gold with ZGD	 Buy physical gold with ZGD
 NO Ambassador Reward	 5% Ambassador Reward	 5% Ambassador Reward	 5% Ambassador Reward	 5% Ambassador Reward
 NO Redemption Program Access	 Redemption Program Access	 Redemption Program Access	 Redemption Program Access	 Redemption Program Access
 Video Training Access	 Video Training Access	 Video Training Access	 Video Training Access	 Video Training Access
 News Notifications	 News Notifications	 News Notifications	 News Notifications	 News Notifications
 Email Support	 Email Support	 Email Support	 Email Support	 Email Support
 Forum (Read Only)	 Forum (Read Only)	 Forum (Read Only)	 Forum (Read Only)	 Forum (Read Only)
 Forum Chat Access	 Forum Chat Access	 Forum Chat Access	 Forum Chat Access	 Forum Chat Access
 Ambassador Program Access	 Ambassador Program Access	 Ambassador Program Access	 Ambassador Program Access	 Ambassador Program Access
 Dedicated Account Manager	 Dedicated Account Manager	 Dedicated Account Manager	 Dedicated Account Manager	 Dedicated Account Manager
 Priority Support	 Priority Support	 Priority Support	 Priority Support	 Priority Support
 In-Person Support	 In-Person Support	 In-Person Support	 In-Person Support	 In-Person Support
 Office & mine site visits	 Office & mine site visits	 Office & mine site visits	 Office & mine site visits	 Office & mine site visits

SUBJECT TO CHANGE





ECOSYSTEM



MINING PROJECTS

MINING COMPANIES

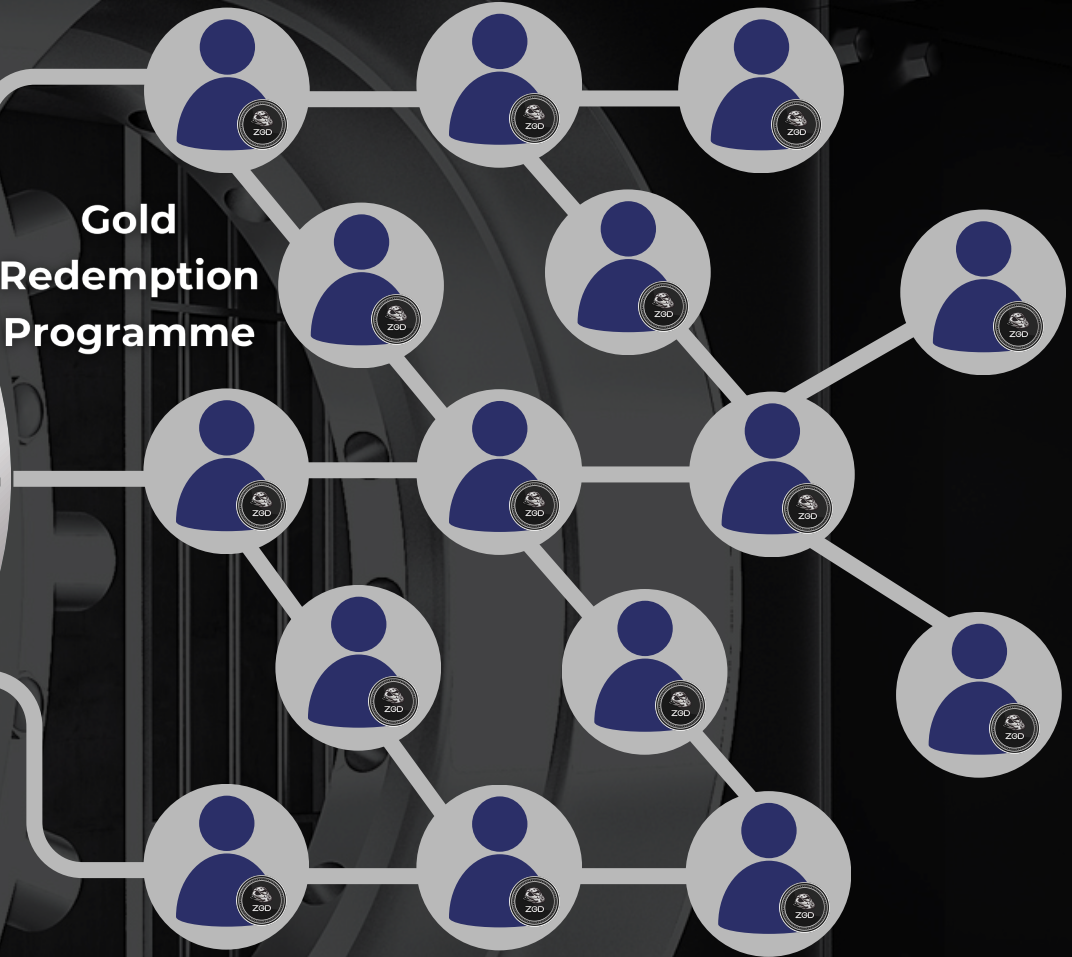
TOKEN BUYERS

- PELINDABA REFINARY
- MIDDELVLEI GOLD MINE
- ELEAZER GOLD MINE
- RHYTHM OF THE NATION GOLD MINE (ROTN)
- LIFE LONG RESOURCES

- AMALIA - FLOXIFOR
- CHINA GOLD RESEARCH INSTITUTE
- JIANGSU HAILU TECHNOLOGY INC.
- ZGD COMMODITY TRADING DIVISION
- CNNC PUYUAN
- MINMETALS MCC



UP To 25% Streaming Pledge





The Gold Redemption Disclaimer

- The Zambesi Gold Redemption Program is a voluntary utility initiative and not a financial guarantee, investment product, or offer of securities. Participation does not entitle holders to any guaranteed return, fixed gold value, or financial compensation. All redemptions are subject to approval at the sole discretion of the company based on internal criteria and sustainability considerations. Zambesi Gold (ZGD) is not a gold-backed stablecoin and should be regarded as a utility token within a decentralised ecosystem. Users are strongly advised to conduct their own due diligence and understand the associated risks before participating.





THE GOLD VAULT

- ZGD Mining (Pty) Ltd is committed to building long-term trust and value within the Zambesi ecosystem. As part of this commitment, the company voluntarily allocates up to 25% of net mining profits into securely vaulted physical gold reserves.
- These reserves support the ZGD token ecosystem and underpin the optional Gold Redemption Utility, which allows qualifying holders to redeem tokens for physical gold under defined criteria. Full details are available in the [Zambesi User Portal].



Ensure Peace Of Mind
With The World's Most Exclusive
Private Vaults





■ Independent Vaults

Zambesi Gold's physical gold reserves are held in secure, independently managed vaults:

Location: IBV International Vaults, Sandton, Johannesburg, South Africa

■ Current Gold levels:

number in OZ or Grams



■ Appointed Auditors

Note: The gold vault and audit process are overseen by independent third parties to ensure transparency, accountability, and integrity.

■ Most Recent Audit:

Date:



accounting
auditing
advisory
tax

jnPCA.co.za
IRBA Practice no: 952383
JNP Chartered Accountants Inc Reg: 2021/919439/21

Date: 24-June-2025

To Whom It May Concern,

RE: CONFIRMATION OF GOLD DEPOSIT OBSERVATION

I, the undersigned, hereby confirm that in my capacity as the appointed auditor of **Zambesi Gold (Pty) Ltd**, I was personally present on 24-June-2025 when two of the directors of the company deposited a gold bar.

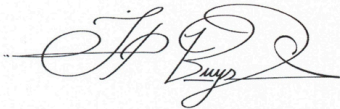
The gold bar had the following specifications:

- Weight: 455 grams
- Purity: 93.49%

I further confirm that the deposit process was conducted in a secure and controlled environment and that all prescribed security protocols and internal control measures were diligently observed and adhered to throughout the process.

This confirmation is provided in my professional capacity and for the intended use of the relevant stakeholders, without any assumption of liability beyond the scope of factual observation.

Yours faithfully,



JP Buys, CA(SA), RA, Tax Practitioner

JEAN-PIERRE BUYS
Commissioner of Oaths
Under Section 6 of the Justice of Peace
And Commissioner of Oaths Act
(Act No. 16 of 1963)
Chartered Accountant of South Africa
37 Marilyn Ave, Flamwood, Klerksdorp

jp@jnPCA.co.za
018 004 0153 | 083 2166 145

Address
37 Marilyn Avenue, Flamwood, Klerksdorp, 2571

NOTE; Soon to be updated with actual photos





Utility: Buy Real Gold with ZGD Tokens

Now Live – Limited Monthly Supply

- Zambesi Gold is proud to announce an exciting utility now available to our global community: You can now buy real gold – delivered to your door – at spot price, using ZGD tokens at their market value. This exclusive offer allows verified users to purchase 1 oz or 2 oz gold medallion bullion coins at around 10% less than traditional premium rates – a rare opportunity in today's gold market.

■ How It Works:

1. **Register** on the official Zambesi Gold Portal.
2. **Order online**
3. **Accept the Terms & Conditions.**
4. **Pay in ZGD tokens** based on the gold spot price on the day of the order and the market price of ZGD.
5. **Delivery fees** are covered by the purchaser.

No bank transfers needed. No SWIFT fees. Just token-based access to real gold.

■ Please Note:

- Limited supply of bullion coins is available monthly.
- Gold availability is subject to market, regulatory, and logistical conditions.
- Zambesi Gold does not offer long-term storage or investment advice.
- Redemption is based on eligibility and is not guaranteed.
- Full terms, risks, and conditions apply via the Ambassador Portal.

Terms and conditions available via the user portal

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**“Zambesi Gold: making crypto tangible.
own it. redeem it. hold real value”**

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**ZAMBESI GOLD TOKEN IS TRADING
ON THE BITMART EXCHANGE**
WWW.BITMART.COM

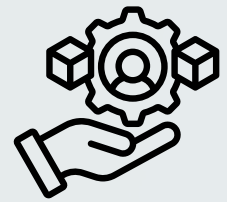


Trading on Bitmart Exchange

Note : More exchanges to be listed

https://www.bitmart.com/trade/en-US?symbol=ZGD_USDT





PRE-SALES & SALES

- Zambesi Gold (ZGD) was officially listed on BitMart on May 12, 2022, at an initial price of \$ 0.30 USD. Following its debut, the token experienced increased trading volume and notable volatility marking a strong start and active market engagement. We are deeply grateful to our loyal token holders who have shown remarkable resilience and alignment with our long-term vision. While the current market price has settled below the ICO level, this consolidation signals a healthy reset setting the stage for sustainable, utility-driven growth.
- Upcoming gold production milestones and vaulting events will further strengthen the underlying ecosystem, laying a solid foundation for long-term value appreciation. These real world achievements will reinforce the ZGD token's core utility.
- Looking ahead, we anticipate increased demand fueled by new marketing initiatives, the launch of the Ambassador Program, activation of the Gold Redemption Program, and the ability to purchase delivered gold directly using ZGD tokens at highly competitive rates. Each of these initiatives is designed to enhance token relevance, drive adoption, and reward our growing community.

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“We anticipate increased demand fueled by new marketing initiatives, the launch of the ambassador program, activation of the Gold Redemption Program”





SUPPORTING COMMERCIAL PROJECTS

■ PELINDABA REFINARY
■ MIDDELVLEI GOLD MINE
■ ELEAZER GOLD MINE
■ RHYTHM OF THE NATION GOLD MINE (ROTN)
■ LIFE LONG RESOURCES
■ AMALIA - FLOXIFOR
■ CHINA GOLD RESEARCH INSTITUTE
■ JIANGSU HAILU TECHNOLOGY INC. CORPORATION (HAILU)
■ ZGD COMMODITY TRADING DIVISION
■ CNNC PUYUAN
■ MINMETALS MCC





■ **Pelindaba Refinery**

Security is a top priority for us, as we are handling precious metals of high value, we need to implement top security measures in line with the Pelindaba/NECSA security protocols. Compliance: Maintaining ultimate compliance is fundamental to our operations. The Pelindaba facility allows us to comply with all the necessary and relevant legislation applicable to our activities. Security of Energy Supplies: A reliable and uninterrupted energy supply is essential to maximize production and ensure reliable recovery. Central Location: We see great potential in better utilizing Pelindaba's existing, extensive capacity for the benefit of all stakeholders. The facility's previous function as a refinery further supports the clear benefits of re-establishing a similar operation at this location. Existing Infrastructure: Pelindaba's central location offers a significant advantage situated between our mining sites in Mpumalanga, Klerksdorp and Middelvlei. It is also close to Lanseria Airport and all the important trading hubs in the Gauteng area, thereby ensuring sufficient suppliers of the resources and materials needed to maximize production at our refinery

After successful proof of concept with our pilot plant, we will proceed to phase two, collaborating to construct and install a state-of-the-art metal refinery. Using the newest technologies, this refinery will ensure optimum recoveries not only for ourselves but also for any client who chooses to utilize our services. This will secure the ultimate recovery and maximize profitability, empowering ZGD Mining to expand its mining sites and fully utilize the capacity of the newly built refinery.

■ **Middelvlei Gold Mine**

Zambesi Gold (ZGD) is thrilled to share a momentous achievement that underscores our commitment to growth and progress. Initially entering the scene with an exclusive mining agreement during our ICO, we are delighted to announce that we have successfully acquired all the shares in Middelvlei Minerals. This strategic move has elevated us to the position of majority shareholder of the Middelvlei gold mine.

Through this acquisition, we have secured ownership of and access to 2,000,000 ounces of gold (estimated value of \$4,165,469,094.30 USD), a significant milestone supported by the Competent Persons Report (CPR) attached. This development not only fortifies Zambesi Gold's standing in the industry but also enhances the potential value and resilience of our enterprise. We look forward to leveraging this accomplishment for the benefit of our valued stakeholders and the continued success of Zambesi Gold.





■ Eleazer Gold Mine

After extensive negotiations and thorough due diligence, Zambesi Gold (ZGD) is excited to announce the successful finalization of a 10-year exclusive mining right with Eleazer Gold Mine (Program for community development (PCD), with nearly a century of history, Eleazer Gold Mine was once a thriving operation, but due to previous commercial missteps, it underwent of business rescue and remained in active for approximately 8 years

Following an exhaustive 18-month due diligence process, Zambesi Gold is proud to have entered into a mining contract with the business rescue practitioner. This agreement positions us to revive this historic mine, not only as a lucrative opportunity but also as a means to benefit previous creditors and more significantly the local community

■ Rhythm Of the Nation Gold Mine (ROTN)

ROTN represents a substantial resource situated adjacent to the Eleazer Gold Mine holding immense potential as a pipeline resource for the plant at Eleazer Gold Mine. The geographical proximity of ROTN to Eleazer provides a unique opportunity to devise a comprehensive mining plan wherein the ore bodies of both mines can be simultaneously exposed and processed at a centralized facility.

In line with this strategic vision, we are pleased to announce the successful establishment of a joint venture agreement with ROTN. This partnership facilitates toll treatment of ROTN's material at our plant, operating under a mutually beneficial structure. The agreement entails a 50/50% profit split after deducting all associate costs. Notably, the plant's profit margin within the treatment agreement has been carefully considered, ensuring a fair and sustainable collaboration that optimizes the collective potential of both Eleazer Gold Mine and ROTN. This joint venture is a testament to our commitment to maximizing resource utilization and fostering strategic partnerships for long-term success





■ Life Long Resources

Zambesi Gold (ZGD) is excited to announce a strategic partnership with Life Long Resources (Pty) Ltd, marking a significant collaboration aimed at unlocking the latent value within waste rock dumps donated by local mine houses to local communities as part of their social labor plans and community involvement responsibilities. These contributions, previously constrained by resource limitations within the communities, have now found a pathway to realization through our joint efforts.

In this venture, Zambesi Gold is providing the essential resources to upgrade the donated material. This involves screening processes to achieve optimal particle size distribution and maximize the gold content. Subsequently, the upgraded material is transported to processing facilities in the surrounding area, initiating a sustainable and mutually beneficial program.

■ Amalia - Floxifor

The Amalia Floxifor joint venture between Zambesi Gold and Floxifor has faced substantial challenges, resulting in significant delays. Unfortunately, our joint venture partner failed to disclose crucial information regarding outstanding debts and liabilities, leading to serious disputes and subsequent litigation.

Moving forward, Zambesi Gold is dedicated to keeping our stakeholders well-informed about the progress in resolving these issues and the eventual resumption of the Amalia Floxifor joint venture. Our priority is to navigate through challenges, uphold accountability, and work toward a successful and mutually beneficial project outcome.

■ China Gold Research Institute

Zambesi Gold (ZGD) is steadfast in its commitment to the responsible mining charter, prompting a dedicated exploration of cyanide replacement alternatives to achieve comparable recoveries from gold-bearing material (GBM) without imposing a pollution burden on the environment. Following an extensive two-year collaboration and research initiative, specifically tailored for Southern African gold ore, we are proud to announce the co-development of an environmentally friendly replacement reagent for cyanide.

This revolutionary reagent not only surpasses traditional cyanide in terms of gold recovery but also requires significantly lower dosage, all while having virtually no negative impact on the environment. In a pivotal move, we have secured an exclusive distribution agreement for the Southern Africa Development Community (SADEC) region, establishing us as the sole distributor of this groundbreaking product at competitive pricing and a healthy profit margin.





■ **Jiangsu Hailu Technology Inc. Corporation (Hailu)**

In a significant development, Hailu, a prominent listed entity in China and the largest industrial equipment manufacturer in China, has entered into a joint venture with Zambesi Gold (ZGD). This collaboration extends beyond the manufacturing and installation of our processing facilities, with Hailu providing these services at highly preferential terms. Moreover, Hailu has entrusted Zambesi Gold (ZGD) with the mandate to leverage this opportunity to expand Hailu's presence in Africa.

The joint venture not only facilitates the establishment of Zambesi Gold's processing facilities but also serves as a platform for showcasing the quality and efficiency of Hailu manufactured plants that will be operational in Africa.

■ **ZGD Commodity Trading Division**

ZGD Mining (Pty) Ltd, leveraging its extensive connections within the African mining sector, has seized a unique opportunity to not only engage in gold production but also to facilitate intricate international commodity transactions. Acting as a crucial intermediary between esteemed mining entities in Africa and top global commodity consumers, ZGD has emerged as a key player fostering mutually beneficial trade relationships.

A significant milestone for ZGD occurred on September 6, 2023, when the company was granted a precious metal and refining license by the South African Diamond and Precious Metal Regulatory. This achievement was further bolstered on November 27, 2023, with the acquisition of an export license from the South African Revenue Service. These licenses empower ZGD to seamlessly and sustainably execute transactions, ensuring full compliance within the legislative framework. Positioned at the intersection of production and international trade, ZGD is well-equipped to contribute dynamically to the global commodity market while maintaining strict adherence to legal and regulatory standards.



■ CNNC Puyuan

Shanghai CNNC Puyuan Co.,Ltd., a key subsidiary of the China National Nuclear Corporation (CNNC) specializes in investment and operations within the nuclear and non-nuclear equipment sector.

With a comprehensive portfolio that includes instrument manufacturing, transformation of scientific achievements, bidding services, centralized procurement platforms, and international and domestic trade, CNNC Puyuan plays a pivotal role in the industry. Boasting 16 enterprises, nearly 4000 employees, and an industrial scale exceeding 9 billion yuan, the company adheres to the tenet of developing industry with science and technology, serving CNNC. Operating in alignment with CNNC's strategic goals, CNNC Puyuan emphasizes a “small core, big co-operation” model, actively pursuing internal and external collaborations to facilitate the harmonized development and deep integration of equipment manufacturing, technological research, supply chain services, and industrial trade. The overarching aim is to construct a professional entity seamlessly merging advanced equipment manufacturing with modern service industries, contributing significantly to CNNC's vision of establishing a world-class nuclear industry group

■ Minmetals MCC

MCC (Metallurgical Corporation of China) stands as the world's largest and most robust metallurgical construction contractor, serving as a prominent operation service provider. Recognized by the state as a major resource enterprise, MCC holds the distinction of being China's largest producer of steel structures. Furthermore, it is among the initial 16 central State-Owned Enterprises (SOEs) approved by the State-owned Assets Supervision and Administration Commission (SASAC) of the State Council, with real estate development as a core business focus.

With a pivotal role in China's infrastructure construction, MCC played a crucial part in the early stages of the country's reform and opening up, pioneering the globally acclaimed “Shenzhen Speed.” Notably, in 2016, MCC earned accolades as the “Year 2015 Class A Enterprise for Performance Evaluation of Central Enterprise Principals” and received recognition as an “Excellent” entity. This underscores MCC's significance as a powerhouse in the field of metallurgical construction, reflecting its influence both domestically and on the global stage.





VALUE PROPOSITION

- Zambesi Gold (Pty) Ltd and ZGD Mining (Pty) Ltd stand at the forefront of the mining industry, specializing in the acquisition and development of carefully selected mining assets.
- Guiding our ambitious pursuits is CEO Koos Van Straaten, a seasoned mining specialist with four decades of personal experience in the field. His leadership is complemented by a team of highly proficient mining experts, collectively steering the trajectory of Zambesi Gold to new heights. Zambesi Gold Coin is more than a token — it's a covenant of lasting value. Powered by real mining profits and a fixed-supply model, ZGD combines scarcity with purpose-built utility inside a growing digital ecosystem.
- Through the Redemption Program, qualified holders can unlock real world gold value by burning tokens — reducing supply and strengthening the economy for all participants. Built on blockchain. Anchored in gold. Designed to grow through utility, not hype.
- Zambesi Gold is setting a new standard where wealth, utility, and ecosystem value converge.

”

“Real Gold, Real People, Real Growth”!

**CORE
VALUES**





ZGD ROADMAP 2025

✓ (Passed achievements)



ZAMBESI
COMMERCIAL
MINING



ZGD TOKEN

Q1

Q2

QUATER 1

- ✓ Pelindaba Refinery Equipment Installed
- Waiting for emission supplies
- ✓ Commision pilot plant at Eleazer
- ✓ Apply for air emission licence
- ✓ Final plant design for Middelvlei mine
- ✓ Final engineer drawings for Eleazer
- ✓ Geological assessment report
- Renewal of export licence
- ✓ Appoint auditors for vault wallets
- Sales agreement for buffels mines
- ✓ D.M.R.E section 11 application for mineral right transfer

APRIL

- ✓ Commission 3t/hour mill (Eleazer)
- Commission CIL plant – 1,500t/month (Eleazer)
- AEL – Pelindaba refinery
- Move FeCr plant

MAY

- 1st Sale of production from Upgraded Eleazer Plant
- 2 x GBM containers for export
- Commission new 6t/hour mill (Eleazer)
- Commission refinery (Pelindaba)
- End May – 1st sales of product (Pelindaba)
- Commission FeCr plant
- End May – 1st sales from FeCr plant
- Finalization of ROTN guarantee and sales transaction
- Sign off on PCD business rescue plan

JUNE

- Arrival of 1st components of new plant (ROTN)
- Commence civil excavations for plant footprint (ROTN)
- 2nd Sale of production from Eleazer
- Arrival of structural steel for plant footprint
- Hosting the technical engineering team from China for civil construction (ROTN)
- Arrival of 100ton crane for construction
- Commence with toll-treatment agreement (SAPM – 500t/month) – (Middelvlei)
- Pelindaba refinery full-scale production
- 4 x GBM containers for export

QUARTER 1

- ✓ Development of Ambassador Programm
- ✓ Updated bitmart supply information
- ✓ IBV Vault cnfirmation
- ✓ Portal development
- ✓ New 2025 roadmap finalization

QUARTER 2

- ✓ Development of Ambassador Program
- ✓ Development of Gold Redemption Program.
- ✓ CMC supply update
- ✓ Gold Vault Secure
- Webinar
- New Roadmap
- Updated Website
- Updated White Paper
- AMA Bitmart.
- Gold Vaulted.





Q4



OCTOBER 2025

- Construction of large CIL
- Production of concentrate from HPGS plant for export and small CIL
- Pelindaba full production continues
- SAPM continued (Middelvlei)
- 10 x GBM exports (Eleazer)
- 5th Sale of production (Eleazer)
- CAPM 10,000t/month
- Grinding media supply (10,000t/month)
- Revenue from BGM production and sales
- Technical training continues
- Reach the black reef on the 80m level for both ROTN & PCD
- Pelindaba planning commencement
- Ferro chrome Sales

NOVEMBER 2025

- Cold commissioning of large CIL plant
- Full production of HPGS
- Pelindaba full production continues
- SAPM continued (Middelvlei)
- 10 x GBM exports (Eleazer)
- CAPM 10,000t/month
- Grinding media supply (10,000t/month)
- Revenue from BGM production and sales
- Technical training continues
- Middelvlei plant design complete
- Mining and stockpiling black reef from both ROTN & PCD
- Pelindaba refinery planning and engineering drawings completed
- Ferro chrome Sales

DECEMBER 2025

- Full production large CIL plant
- Full production of HPGS
- Sign off & handover from the Chinese technical team
- Pelindaba full production continues
- SAPM continued (Middelvlei)
- 10 x GBM exports (Eleazer)
- 6th Sale of production (Eleazer)
- CAPM 10,000t/month
- Grinding media supply (10,000t/month)
- Revenue from BGM production and sales
- Manufacturing of Pelindaba refinery plant (6 months – manufacturing & delivery, including site preparation and civil work)
- Sign-off Middelvlei design – manufacturing starts January 2026
- Carbon copy Eleazer projects x2
- Ferro chrome Sales



QUARTER 4

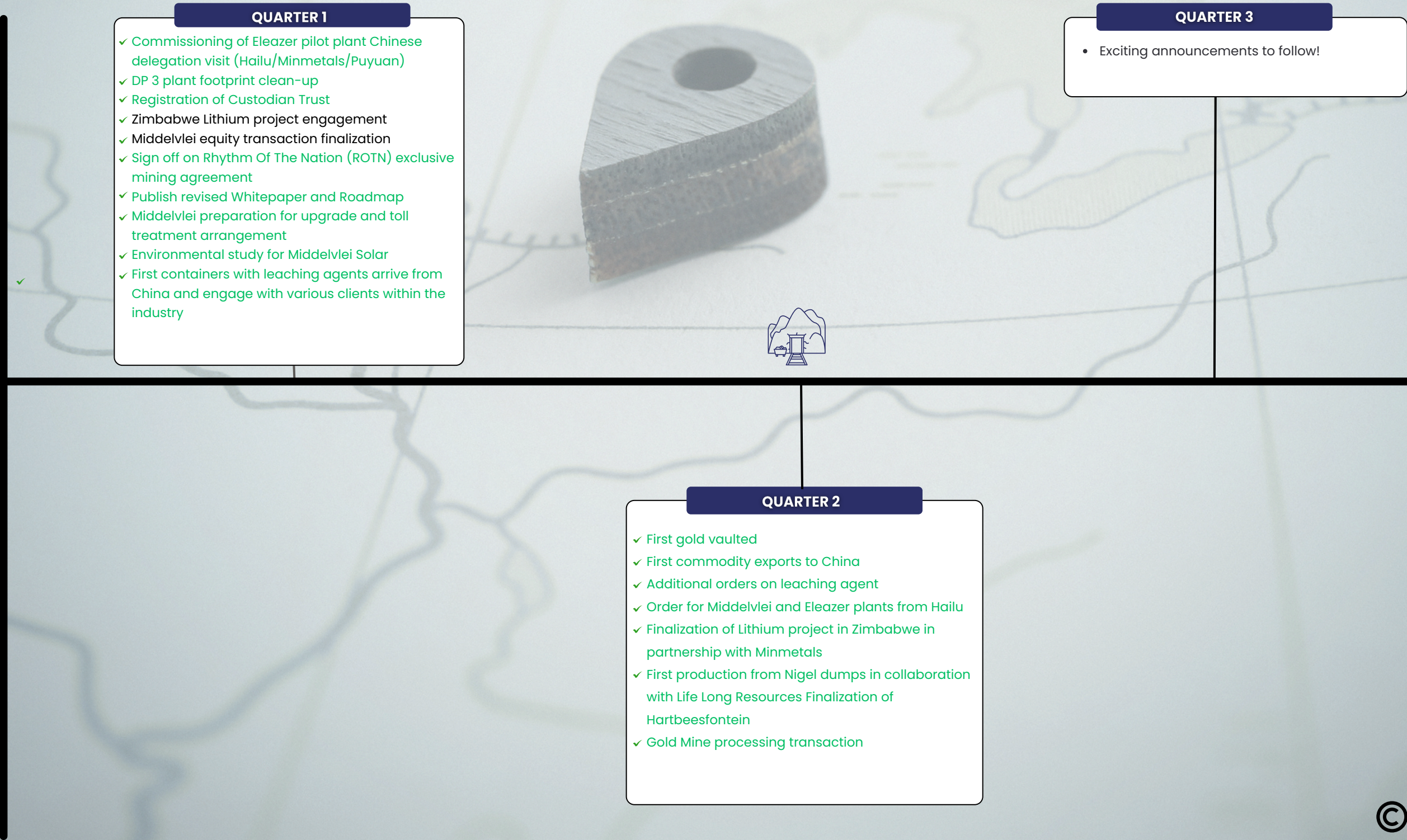
- Gold Minting For Gold Buying Program
- New Exchange Listing
- Redemption phase 2
- Possible Token Burn event.
- 2026 Roadmap.
- Gold Vault Audit





ZGD ROADMAP 2023

✓ (Passed achievements)



QUARTER 1

- ✓ Commissioning of Eleazer pilot plant Chinese delegation visit (Hailu/Minmetals/Puyuan)
- ✓ DP 3 plant footprint clean-up
- ✓ Registration of Custodian Trust
- ✓ Zimbabwe Lithium project engagement
- ✓ Middelvei equity transaction finalization
- ✓ Sign off on Rhythm Of The Nation (ROTN) exclusive mining agreement
- ✓ Publish revised Whitepaper and Roadmap
- ✓ Middelvei preparation for upgrade and toll treatment arrangement
- ✓ Environmental study for Middelvei Solar
- ✓ First containers with leaching agents arrive from China and engage with various clients within the industry

QUARTER 3

- Exciting announcements to follow!

QUARTER 2

- ✓ First gold vaulted
- ✓ First commodity exports to China
- ✓ Additional orders on leaching agent
- ✓ Order for Middelvei and Eleazer plants from Hailu
- ✓ Finalization of Lithium project in Zimbabwe in partnership with Minmetals
- ✓ First production from Nigel dumps in collaboration with Life Long Resources Finalization of Hartbeesfontein
- ✓ Gold Mine processing transaction



ZGD ROADMAP 2023

✓ (Passed achievements)



QUARTER 1

- ✓ Finalize Mining and Processing Agreement with PCD Community (Eleazer Gold Mine)
- ✓ Signed MOU with Greater Khuma Community Council
- ✓ Site establishment Eleazer Gold Mine
- ✓ Coding of Blockchain-based Vault wallet
- ✓ Signed NDA with various Chinese entities

Commencement of Middelvei Solar Development
Engagement with ROTN (Rhythm Of The Nation)
Negotiations with Life Long Resources

QUARTER 3

- ✓ Signed Memorandum of Understanding (MOU) with KH All Sorts with regard to Soweto waste dumps and aggregate project
- ✓ Precious Metal Refining License issued to ZGD Mining
- ✓ Negotiations with Jiangsu Hailu Technology Inc. Corporation (Hailu)
- ✓ Finalization of negotiations regarding Khuma Community and Buffelsfontein Gold Mine rock dumps
- ✓ Last phase of due diligence on Eleazer Gold Mine
- ✓ Receipt of latest geological report on Eleazer Gold Mine and ROTN
- ✓ Minmetals MCC negotiations

QUARTER 2

- ✓ China visit by members of the Board Signed exclusive distribution agreement for cyanide replacement agent
- ✓ Engagement with SA Precious Metals Refineries

Conflict with Floxifor delaying the Amalia project

QUARTER 4

- ✓ Exporting Certificate issued to ZGD Mining China visit by members of the board for signature of the Minmetals MCC
- ✓ joint venture Commencement of construction of pilot plant at Eleazer Gold Mine
- ✓ Sign off of the Zambesi Gold / Life Long
- ✓ Resources joint venture with regard to community projects.
- ✓ Engagement with Shanghai CNNC Puyuan Co., Ltd
- ✓ Finalization and signature of joint venture agreement with Jiangsu Hailu Technology Inc. Corporation (Hailu)
- ✓ Coinstore launch





ZGD ROADMAP 2023

✓ (Passed achievements)



ZAMBESI
COMMERCIAL
MINING



ZGD TOKEN

QUARTER 1

- ✓ YouTube influencer engagements Final approvals for exchange listings Press releases and marketing platforms All social media activations ICO pre-sale launch commences 14 January 2022 @ \$0.10 USD
- ✓ ICO pre-sale second phase 14 February 2022 @ \$0.15 USD
- ✓ ICO initial sale 14 March 2022 @ \$0.20 USD
- ✓ Promotional videos and explanatory videos
- ✓ Competition for Telegram community members
- ✓ Plant footprint construction
- ✓ New site office initiation
- ✓ Water sealing programme
- ✓ Acquire equipment for development Exploration and geological core drilling Sign off mining plan
- ✓ Establish porthole Modeling and rock engineering recommendations
- SLP negotiations
- Acquire Eskom power lines
- ✓ ICO initial sales 14 April 2022 until 12 May 2022 @ \$0.25 USD
- ✓ End of ICO sales 12 May 2022
- ✓ Listing on Crypto Exchanges 14 May 2022 @ \$0.30 USD
- ✓ CMC application
- Second Exchange application

QUARTER 3

- Second exchange listing Promotional mining video NFT integrations
- Explanatory video regarding gold vault
- Third exchange application Zambesi Gold Road Show Stockpile material
- Sampling, assay and valuation

QUARTER 2

- ✓ Drilling and blasting established porthole Register ZGD Mining (Pty) Ltd at CIPC and SARS Acquire winder for decline Order material for equipment
- Acquire sets Ventilation and compressed air
- Labour engagement Rock engineer permanent support Design

QUARTER 4

- ✓ New road map
- ✓ Upgrade website
- NFT Registration on blockchain



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EXCHANGE
Bitmart



**ZAMBESI
GOLD**
Community
Group



**ANNOUNCEMENT
GROUP**



**ZAMBESI
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Token



**ZAMBESI
GOLD**
Token



@zgdtoken



@ZGDtoken



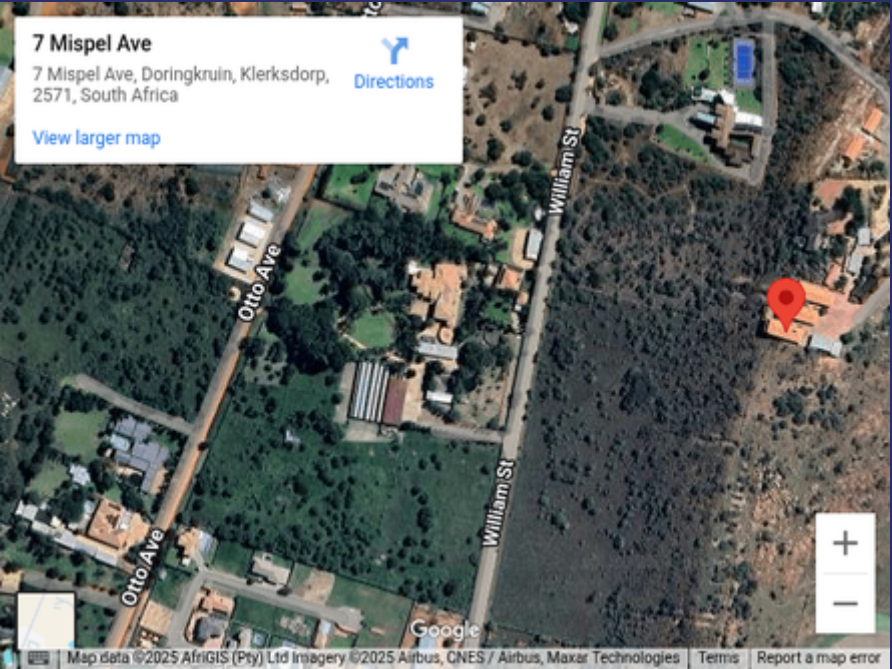
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Token**



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**ADDRESS: 7 MISPEL AVE, DORINGKRUIN
KLERKSDORP**





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"Qualified holders can unlock real world Gold value by burning tokens—reducing supply and strengthening the economy for all participants!"

