

ONE PAPER



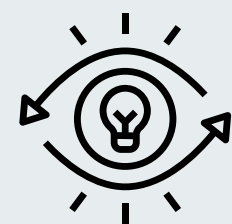
ZAMBESI
GOLD
(PTY)LTD



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OUR VISION
"Forging a legacy of wealth
empowered by gold
accelerated through digital
innovation"



02

CEO STATEMENT

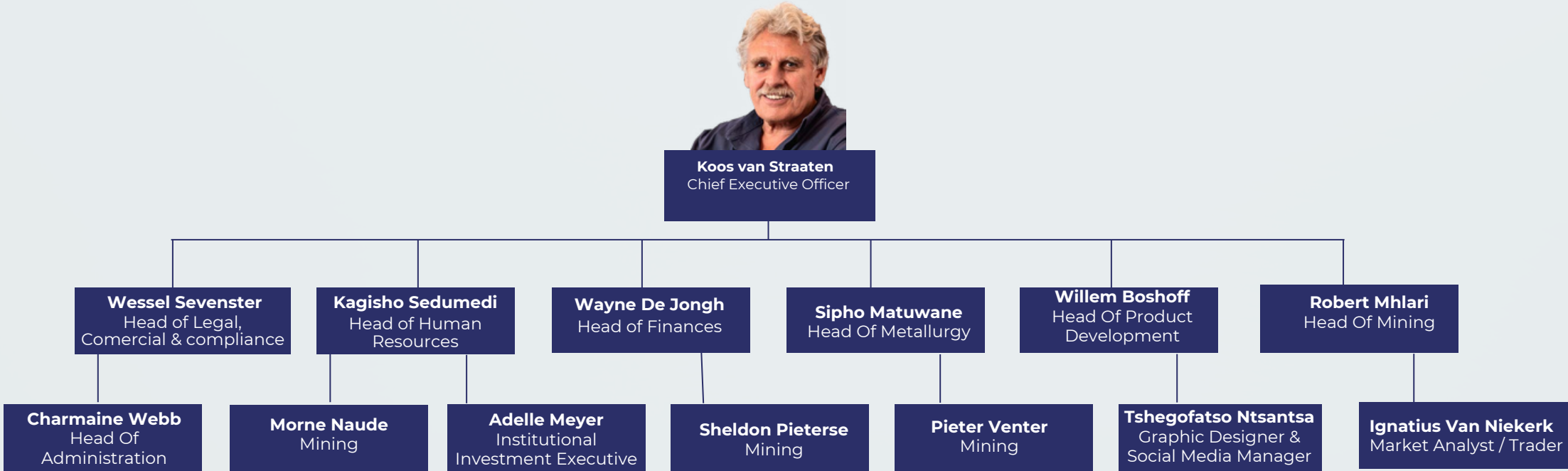


“Gold is not called a precious metal for nothing, it’s got soul.”

Koos van Straaten



THE TEAM

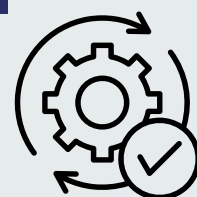


CHINESE OFFICE

- Cheng Zhang** Stakeholders
Relation Executive (Asia)
- Mike Zhang** General
Manager Office-Shanghai
(Asia)



03



EXECUTIVE SUMMARY



- Zambesi Gold (ZGD) is a utility token powered by the real - world output of two operational entities: Zambesi Gold (Pty) Ltd and ZGD Mining (Pty) Ltd. Both companies aim to pledge up to 25% of profit gold to independently vaulted reserves, supporting an optional gold redemption utility for qualifying token holders.
- Funds raised during the initial offering, alongside private contributions, were used strategically to secure a gold streaming agreement and build the partnerships necessary to activate commercial - scale mining projects.
- ZGD Mining is actively securing global funding to scale operations and commission additional plants. These expansions are expected to significantly increase vaulted gold over time, enhancing the utility experience for engaged token holders.
- Despite being connected to real - world operations, ZGD is not a financial instrument and makes no return guarantees. Its value lies in the optional redemption utility, available to holders who meet program criteria, bridging real assets with digital opportunities.
- The Redemption Program gives token holders the optional utility to permanently remove tokens from circulation by sending them to a burn wallet. In doing so, they unlock the ability to engage with the value linked to vaulted gold, based on criteria at a set point in time.



“Expansions are expected to significantly increase vaulted gold over time, enhancing the utility experience for engaged token holders”

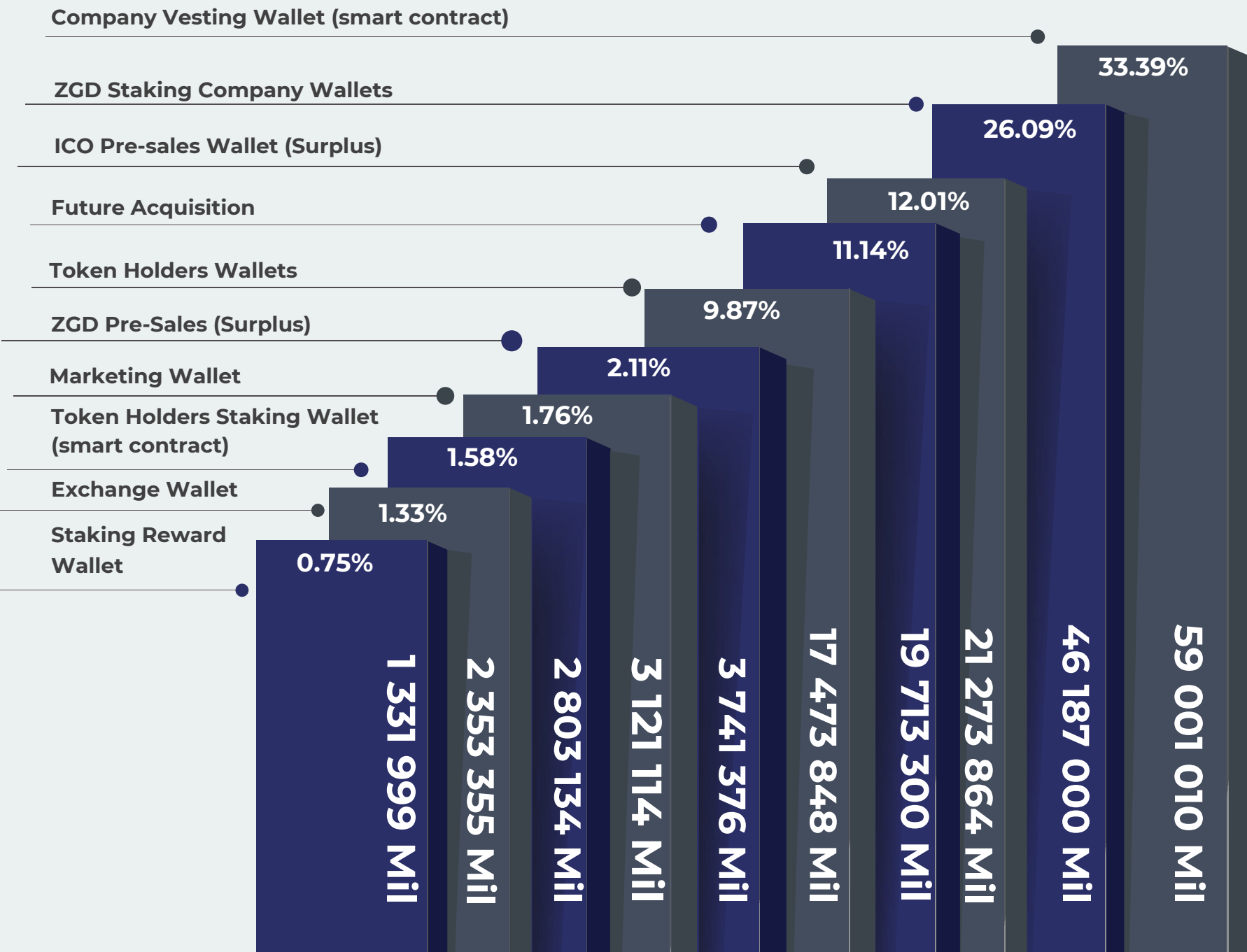


04



TOKENOMICS

TOTAL SUPPLY 177 000 000 ZGD
CIRCULATING SUPPLY 73 000 900 ZGD



ZAMBESI GOLD TOKEN IS TRADING
ON THE BITMART EXCHANGE
WWW.BITMART.COM





New Developments And Ambassador Redemption Program

■ Introduction

Zambesi Gold endeavors to pledge a portion of its profits from mining operations to physical gold, which is securely vaulted for the benefit of the ZGD token ecosystem. While the target profit allocation is 25%, this percentage may be adjusted at the company's discretion to ensure long - term sustainability.

■ Zambesi Gold Redemption Program – At a Glance

Optional utility program allowing ZGD holders to redeem tokens for USD, based on vaulted gold value. Funded by a voluntary pledge of up to 25% of the company’s mining profits to gold reserves. Redemption eligibility applies only to primary purchases via the Zambesi User Portal. Progressive redemption scale rewards long - term holding 2% to 20% of tokens after 5 years. Not a gold - backed coin or financial product , ZGD is a utility token in a decentralised ecosystem.

■ Ambassadors Program – Overview

Become an ambassador by engaging monthly with Zambesi Gold through token purchases and platform activity. Meet criteria such as verified KYC, education video completion, and active community involvement. Ambassadors gain priority access to the Redemption Program and future platform features. Designed to reward long - term supporters and strengthen ecosystem stability and growth.

VISIT OUR WEBSITE PORTAL FOR MORE INFO



Utility: Buy Real Gold with ZGD Tokens

Now Live – Limited Monthly Supply

- Zambesi Gold is proud to announce an exciting utility now available to our global community:
You can now buy real gold – delivered to your door – at spot price, using ZGD tokens at their market value. This exclusive offer allows verified users to purchase 1 oz or 2 oz gold medallion bullion coins at around 10% less than traditional premium rates – a rare opportunity in today’s gold market.



06



THE GOLD VAULT

- ZGD Mining (Pty) Ltd is committed to building long - term trust and value within the Zambesi ecosystem. As part of this commitment, the company voluntarily allocates up to 25% of net mining profits into securely vaulted physical gold reserves.
- These reserves support the ZGD token ecosystem and underpin the optional Gold Redemption Utility, which allows qualifying holders to redeem tokens for physical gold under defined criteria. Full details are available in the [Zambesi User Portal].



Ensure Peace Of Mind
With The World's Most Exclusive
Private Vaults



07



SUPPORTING COMMERCIAL PROJECTS



■ PELINDABA REFINARY
■ MIDDELVLEI GOLD MINE
■ ELEAZER GOLD MINE
■ RHYTHM OF THE NATION GOLD MINE (ROTN)
■ LIFE LONG RESOURCES
■ AMALIA - FLOXIFOR
■ CHINA GOLD RESEARCH INSTITUTE
■ JIANGSU HAILU TECHNOLOGY INC. CORPORATION (HAILU)
■ ZGD COMMODITY TRADING DIVISION
■ CNNC PUYUAN
■ MINMETALS MCC





VALUE PROPOSITION

- Zambesi Gold (Pty) Ltd and ZGD Mining (Pty) Ltd stand at the forefront of the mining industry, specializing in the acquisition and development of carefully selected mining assets.
- Guiding our ambitious pursuits is CEO Koos Van Straaten, a seasoned mining specialist with four decades of personal experience in the field. His leadership is complemented by a team of highly proficient mining experts, collectively steering the trajectory of Zambesi Gold to new heights. Zambesi Gold Coin is more than a token — it's a covenant of lasting value. Powered by real mining profits and a fixed - supply model, ZGD combines scarcity with purpose - built utility inside a growing digital ecosystem.
- Through the Redemption Program, qualified holders can unlock real world gold value by burning tokens — reducing supply and strengthening the economy for all participants. Built on blockchain. Anchored in gold. Designed to grow through utility, not hype.
- Zambesi Gold is setting a new standard where wealth, utility, and ecosystem value converge.



"Real Gold, Real People, Real Growth!"

MORE INFO AVAILABLE ON WHITE PAPER

**CORE
VALUES**





ZGD ROADMAP 2025

✓ (Passed achievements)



ZAMBESI
COMMERCIAL
MINING



ZGD TOKEN

Q1

Q2

QUATER 1

- ✓ Pelindaba Refinery Equipment Installed
- Waiting for emission supplies
- ✓ Commision pilot plant at Eleazer
- ✓ Apply for air emission licence
- ✓ Final plant design for Middelvlei mine
- ✓ Final engineer drawings for Eleazer
- ✓ Geological assessment report
- Renewal of export licence
- ✓ Appoint auditors for vault wallets
- Sales agreement for buffels mines
- ✓ D.M.R.E section 11 application for mineral right transfer

APRIL

- ✓ Commission 3t/hour mill (Eleazer)
- Commission CIL plant – 1,500t/month (Eleazer)
- AEL – Pelindaba refinery
- Move FeCr plant

MAY

- 1st Sale of production from Upgraded Eleazer Plant
- 2 x GBM containers for export
- Commission new 6t/hour mill (Eleazer)
- Commission refinery (Pelindaba)
- End May – 1st sales of product (Pelindaba)
- Commission FeCr plant
- End May – 1st sales from FeCr plant
- Finalization of ROTN guarantee and sales transaction
- Sign off on PCD business rescue plan

JUNE

- Arrival of 1st components of new plant (ROTN)
- Commence civil excavations for plant footprint (ROTN)
- 2nd Sale of production from Eleazer
- Arrival of structural steel for plant footprint
- Hosting the technical engineering team from China for civil construction (ROTN)
- Arrival of 100ton crane for construction
- Commence with toll-treatment agreement (SAPM – 500t/month) – (Middelvlei)
- Pelindaba refinery full-scale production
- 4 x GBM containers for export

QUARTER 1

- ✓ Development of Ambassador Programm
- ✓ Updated bitmart supply information
- ✓ IBV Vault cnfirmation
- ✓ Portal development
- ✓ New 2025 roadmap finalization

QUARTER 2

- ✓ Development of Ambassador Program
- ✓ Development of Gold Redemption Program.
- ✓ CMC supply update
- ✓ Gold Vault Secure
- Webinar
- New Roadmap
- Updated Website
- Updated White Paper
- AMA Bitmart.
- Gold Vaulted.





Q3

JULY 2025

- Arrival of new plant components (ROTN) ***Including top structure steel***
- Complete steel construction and concrete casting (ROTN)
- Arrival of a 200m core drill rig for exploration, as well as a forklift
- Commencement of underground blasting and decline shaft development to build stockpiles.
- Living quarters, ablution & kitchen containers arrival
- Construction and assembly of the plant commence.
- 6 x GBM exports
- SAPM toll treatment ramp-up (1,000 t/month – Middelvlei)
- Section 11 BGM complete
- Commence toll treatment and grinding media supply (CAPM – 10,000t/month)
- Ferro chrome Sales

AUGUST 2025

- Toll treatment commence CAPM
- Commence with groundwork for large CIL (20,000 t/month)
- Arrival of small CIL (1,500 t/month)
- Arrival of additional components, including HPGS (High Pressure Grinding System)
- Construction and assembly of the crushing and milling section
- 10 x GBM exports
- Full-scale Pelindaba refinery
- SAPM toll treatment (1,000t/month)
- Delivery of energy storage (Middelvlei)
- 3rd Sale of production (Eleazer)
- Commence toll treatment and grinding media supply (CAPM – 10,000t/month)
- Processing BGM commencement
- An additional technical support team from China is arriving, approximately 30 people
- Ferro chrome Sales

SEPTEMBER 2025

- Commission small CIL
- Arrival of large CIL
- Commission HPGS
- HPGS concentrate for export and small CIL (start-up)
- Pelindaba full production continues
- SAPM continued (Middelvlei)
- 10 x GBM exports (Eleazer)
- 4th Sale of production (Eleazer)
- CAPM 10,000t/month
- Grinding media supply (10,000t/month)
- Revenue from BGM production and sales
- Technical training by the Chinese engineering team to the SA team
- Ferro chrome Sales

QUARTER 3

- Gold Redemption Program phase 1
- Audit Vault Report
- Airdrop Exchange Promotion
- Webinar
- Ambassador Site visit
- Token Security Audit Report





Q4



OCTOBER 2025

- Construction of large CIL
- Production of concentrate from HPGS plant for export and small CIL
- Pelindaba full production continues
- SAPM continued (Middelvlei)
- 10 x GBM exports (Eleazer)
- 5th Sale of production (Eleazer)
- CAPM 10,000t/month
- Grinding media supply (10,000t/month)
- Revenue from BGM production and sales
- Technical training continues
- Reach the black reef on the 80m level for both ROTN & PCD
- Pelindaba planning commencement
- Ferro chrome Sales

NOVEMBER 2025

- Cold commissioning of large CIL plant
- Full production of HPGS
- Pelindaba full production continues
- SAPM continued (Middelvlei)
- 10 x GBM exports (Eleazer)
- CAPM 10,000t/month
- Grinding media supply (10,000t/month)
- Revenue from BGM production and sales
- Technical training continues
- Middelvlei plant design complete
- Mining and stockpiling black reef from both ROTN & PCD
- Pelindaba refinery planning and engineering drawings completed
- Ferro chrome Sales

DECEMBER 2025

- Full production large CIL plant
- Full production of HPGS
- Sign off & handover from the Chinese technical team
- Pelindaba full production continues
- SAPM continued (Middelvlei)
- 10 x GBM exports (Eleazer)
- 6th Sale of production (Eleazer)
- CAPM 10,000t/month
- Grinding media supply (10,000t/month)
- Revenue from BGM production and sales
- Manufacturing of Pelindaba refinery plant (6 months – manufacturing & delivery, including site preparation and civil work)
- Sign-off Middelvlei design – manufacturing starts January 2026
- Carbon copy Eleazer projects x2
- Ferro chrome Sales



QUARTER 4

- Gold Minting For Gold Buying Program
- New Exchange Listing
- Redemption phase 2
- Possible Token Burn event.
- 2026 Roadmap.
- Gold Vault Audit





CONTACT US

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EXCHANGE
Bitmart



**ZAMBESI
GOLD**
Community
Group



**ANNOUNCEMENT
GROUP**



**ZAMBESI
GOLD**
Token



**ZAMBESI
GOLD**
Token



@zgdtoken



@ZGDtoken

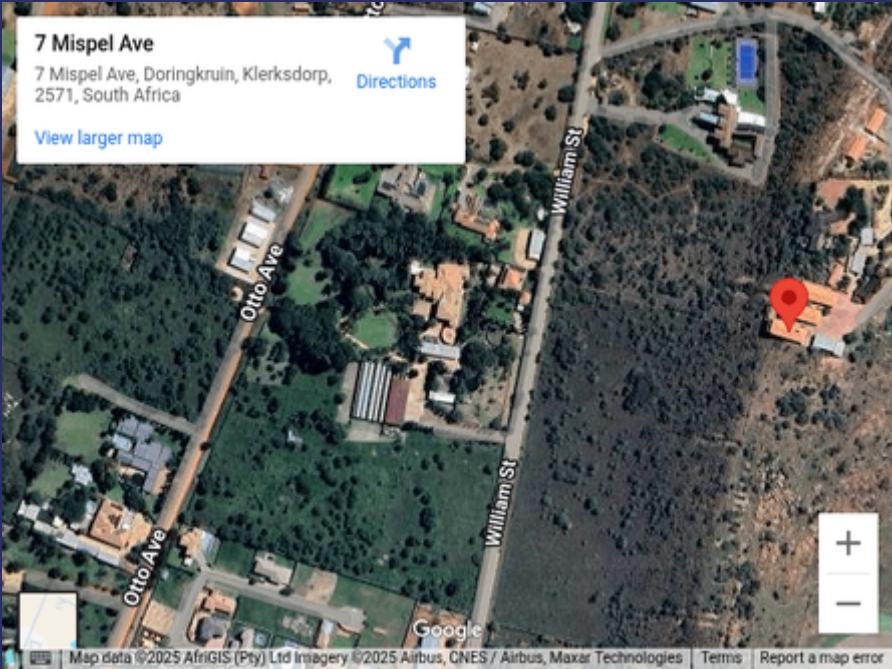


**Zambesi Gold
Token**



zgdtoken

**ADDRESS: 7 MISPEL AVE, DORINGKRUIN,
KLERKSDORP**





DISCLAIMER

USING ZAMBESI GOLD (ZGD) IMPLIES ACCEPTANCE OF THE FOLLOWING DISCLAIMERS AND LIMITATIONS:
Zambesi Gold (ZGD) does not offer financial advice and warns of market volatility. Growth of the token is not guaranteed, and users assume all risks. While security measures are in place, absolute security cannot be guaranteed. Regulatory compliance efforts are underway, and third-party services are not endorsed. Technical risks exist, and users agree to release ZGD from liability. This disclaimer may change without notice, and users should review it periodically.



"Qualified holders can unlock real world Gold value by burning tokens—reducing supply and strengthening the economy for all participants!"

